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Attorneys for Debtors

UNITED STATES BANKRUPTCY COURT**DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**NOTICE OF HEARING RE:
 OMNIBUS OBJECTION OF USA
 SECURITIES, LLC TO CERTAIN
 CLAIMS**

In re:
 USA SECURITIES, LLC,
 Debtor.

(AFFECTS USA SECURITIES, LLC)

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☒ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Hearing Date: April 26, 2007
 Hearing Time: 9:30 a.m.

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NOTICE IS HEREBY GIVEN that on March 8, 2007, USA Securities, LLC (“USA Securities”), by and through its counsel and pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007, filed an Omnibus Objection To Certain Claims (the “Objection”). USA Securities seeks in this Objection the disallowance of the Misfiled Claims, Wage and Service Claims, Unliquidated Litigation Claims, and Duplicate Claims filed against it.

Exhibit A to the Objection contains a list of the Misfiled Claims filed in the USA Securities bankruptcy case. The Misfiled Claims are actually claims against one of the Funds or USA Commercial Mortgage.

Exhibit B to the Objection contains a list of the Wage and Service Claims, which are proofs of claim number 21, 22 and 43.

Exhibit C to the Objection contains a list of the Unliquidated Litigation Claims, which are proofs of claim number 38, 39, and 40.

Exhibit D to the Objection contains a list of the Duplicate Claims filed against USA Securities. These claims are exact duplicates of claims that have already been filed against USA Securities

Please carefully review the Omnibus Objection included with this Notice, particularly the Exhibits referenced above concerning your claim(s).

A copy of the Objection may be obtained by accessing PACER through the United States Bankruptcy Court website for Nevada at www.nvb.uscourts.gov, by contacting BMC Group at telephone: (888) 909-0100, or by contacting the office of the Debtor’s counsel, Schwartzer & McPherson Law Firm, telephone: (702) 228-7590 or fax: (702) 892-0122.

NOTICE IS FURTHER GIVEN that the hearing on the said Objection will be held on **April 26, 2007** before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada **at 9:30 a.m.**

NOTICE IS FURTHER GIVEN that the hearings may be continued without further notice.

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1 **NOTICE IS FURTHER GIVEN** that any response to the Objection must be filed by
2 **April 19, 2007** pursuant to Local Rule 3007(b), which states:

3 If an objection to a claim is opposed, a written response must be filed and served on
4 the objecting party at least 5 business days before the scheduled hearing. A
5 response is deemed sufficient if it states that written documentation in support of
6 the proof of claim has already been provided to the objecting party and that the
7 documentation will be provided at any evidentiary hearing or trial on the matter.

8 If you object to the relief requested, you *must* file a **WRITTEN** response to this
9 pleading with the court. You *must* also serve your written response on the person who
10 sent you this notice.

11 If you do not file a written response with the court, or if you do not serve your
12 written response on the person who sent you this notice, then:

- 13 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 14 • The court may *rule against you* without formally calling the matter at the
15 hearing.

16 DATED: March 8, 2007.

17 /s/ **Lenard E. Schwartz, Esq.**

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